

FAFSA 18-19

COMPLETION WORKSHEET

This worksheet is NOT the FAFSA. It is only intended to make completing the FAFSA easier. You will still need to fill out and submit the FAFSA at www.fafsa.ed.gov.

Questions? Contact:

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FAFSA 18-19 COMPLETION WORKSHEET

WWW.FAFSA.ED.GOV

You must submit a FAFSA to apply for federal and state financial aid. Use this worksheet to make the FAFSA easier!

In addition to this completed worksheet, you may also need:

- ☐ Federal income tax returns
- ☐ W-2 forms
- ☐ Current bank statements
- ☐ Current business or farm records
- ☐ Records of stocks, bonds, and other investments
- ☐ Additional untaxed income tax records

*For more help, contact:
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START WITH YOUR FSA ID

Your FSA ID will allow you and one of your parents to electronically sign the FAFSA.

www.fsaied.gov

Write down your account information below so you don't forget!

Student

Username

Password

Email

Question #1

Question #2

Question #3

Question #4
Answer

8-Digit Code

Parent

Username

Password

Email

Question #1
Answer

Question #2
Answer

Question #3
Answer

Question #4
Answer

SECTION 1 - STUDENT INFORMATION

Last Name

First Name

Social Security Number

Student Citizenship Status (Check one of the following)

- ☐ U.S. Citizen (U.S. National)
☐ Eligible Noncitizen (Enter your Alien Registration Number)
☐ Neither citizen nor eligible noncitizen

Alien Registration Number:

A									
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Student Citizenship Status (Check one of the following)

- ☐ Single ☐ Married or Remarried ☐ Separated ☐ Divorced or Widowed

Selective Service Registration

If you are male and under 25, you can use the FAFSA to register for Selective Service

What is the highest school parent 1 completed?

- ☐ Middle School/Jr High ☐ High School ☐ College or Beyond ☐ Other/Unknown

What is the highest school parent 2 completed?

- ☐ Middle School/Jr High ☐ High School ☐ College or Beyond ☐ Other/Unknown

Student Dependency Status

If you can check ANY of the following boxes, you will not provide parent information. Skip to page 4.

If you check NONE of the following boxes, you will provide parent information. Go to page 3.

<input type="checkbox"/> I was born before January 1, 1994	<input type="checkbox"/> I am married	<input type="checkbox"/> I will be working on a master's or doctorate program in the year of this FAFSA's filing	
<input type="checkbox"/> I am serving on active duty in the Armed Forces	<input type="checkbox"/> I am a veteran of the US Armed Forces	<input type="checkbox"/> I now or will have children for whom I can prove I provide more than half of their support	
<input type="checkbox"/> Since I turned age 13, both of my parents were deceased	<input type="checkbox"/> I was in foster care since turning 13	<input type="checkbox"/> I have dependents who live with me and I provide more than half of their support	
<input type="checkbox"/> I was a dependent or ward of the court since age 13	<input type="checkbox"/> I am currently or was an emancipated minor	<input type="checkbox"/> I am currently or was in a legal guardianship	<input type="checkbox"/> I am homeless or at risk of becoming homeless

SECTION 2 - PARENT INFORMATION

Who is considered a parent? "Parent" refers to a biological or adoptive parent, or someone listed on the birth certificate. Grandparents, foster parents, legal guardians, siblings, and other relatives are **not** considered parents on the FAFSA unless they have legally adopted you. If your parents are living and married to each other, answer questions about both of them. If your parents are not married and live together, answer questions about both of them. If your parents are divorced or separated, give information about the parent you live with more than 50% of the time, and/or the parent who provides you with the most financial support during the past 12 months. If your divorced or widowed parent is remarried, provide information about your stepparent.

Parent #1 Information

☐ Check here if parent 1 is a dislocated worker

Social Security Number	First Name	Last Name	Date of Birth
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Parent #2 Information

☐ Check here if parent 2 is a dislocated worker

Social Security Number	First Name	Last Name	Date of Birth
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Did your parents file (or will file) a 2016 income tax return?

☐ Have Filed ☐ Will File ☐ Will Not File

What was your parents' adjusted gross income for 2016?

Adjusted Gross Income is on IRS 1040 line 31; 1040 A line 21; or 1040EZ line 4

\$

This information may be on the W-2 forms or the IRS Form 1040 lines 7+12+18+Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A line 7; or 1040 EZ line 1.

How much did parent 1 earn from working in 2016?

\$

How much did parent 2 earn from working in 2016?

\$

In 2016 or 2017, did anyone in your parents' household receive: (Check all that apply)

- | | |
|---|---|
| <input type="checkbox"/> Medicaid | <input type="checkbox"/> Free or Reduced Price Lunch |
| <input type="checkbox"/> Supplemental Security Income (SSI) | <input type="checkbox"/> Temporary Assistance for Needy Family (TANF) |
| <input type="checkbox"/> Supplemental Nutrition Assistance Program (SNAP) | <input type="checkbox"/> Special Supplemental Nutrition Program (WIC) |

Did your parents have any of the following in 2016?: (Check all that apply. You will be asked for specific amounts)

- | | | |
|---|---|--|
| <input type="checkbox"/> American Opportunity Tax Credit or Lifetime Learning Tax Credit | <input type="checkbox"/> Payments to tax-deferred pension and retirement savings plans | <input type="checkbox"/> Housing, food, and other living allowances paid to members of the military, clergy, or others |
| <input type="checkbox"/> Child Support Paid | <input type="checkbox"/> Child Support Received | <input type="checkbox"/> Veterans noneducation benefits |
| <input type="checkbox"/> Taxable earnings from work-study, assistantships, or fellowships | <input type="checkbox"/> IRA Deductions and payment to self-employed SEP, SIMPLE, and Keogh | <input type="checkbox"/> Other untaxed income not reported, such as workers compensation or disability benefits |
| <input type="checkbox"/> Taxable college grant and scholarship aid | <input type="checkbox"/> Tax exempt interest income | <input type="checkbox"/> Combat pay or special combat pay |
| <input type="checkbox"/> Cooperative education program earnings | <input type="checkbox"/> Untaxed portions of IRA distributions | <input type="checkbox"/> Untaxed portions of pension distributions |

Your parents will be asked to report info about their assets and the net worth of their current businesses and/or investment farms

SECTION 3 – STUDENT INFORMATION

Did you know?

If you and your parents file a tax return with the IRS, you may be eligible to use the IRS Data Retrieval Tool, which is the easiest way to transfer tax information from your tax return directly to the FAFSA

Did your file (or will file) a 2016 income tax return?

- ☐ I have already completed my tax return
- ☐ I will file, but have not yet.
- ☐ I'm not going to file an income tax return.

What was your (and your spouse's) adjusted gross income for 2016?

Adjusted Gross Income is on IRS 1040 line 31; 1040 A line 21; or 1040EZ line 4

\$

This information may be on the W-2 forms or the IRS Form 1040 lines 7+12+18+Box 14 (Code A) of IRS Schedule K-1 (Form 1065); 1040A line 7; or 1040 EZ line 1.

How much did you earn from working in 2016?

- ☐ Check here if you are a dislocated worker

\$

How much did your spouse earn from working in 2016?

- ☐ Check here if they are a dislocated worker

\$

In 2016 or 2017, did anyone in your household receive: (Check all that apply)

- ☐ Medicaid
- ☐ Free or Reduced Price Lunch
- ☐ Supplemental Security Income (SSI)
- ☐ Temporary Assistance for Needy Family (TANF)
- ☐ Supplemental Nutrition Assistance Program (SNAP)
- ☐ Special Supplemental Nutrition Program (WIC)

Did you have any of the following in 2016?: (Check all that apply. You will be asked for specific amounts)

- ☐ American Opportunity Tax Credit or Lifetime Learning Tax Credit
- ☐ Payments to tax-deferred pension and retirement savings plans
- ☐ Housing, food, and other living allowances paid to members of the military, clergy, or others
- ☐ Child Support Paid
- ☐ Child Support Received
- ☐ Veterans noneducation benefits
- ☐ Taxable earnings from work-study, assistantships, or fellowships
- ☐ IRA Deductions and payment to self-employed SEP, SIMPLE, and Keogh
- ☐ Other untaxed income not reported, such as workers compensation or disability benefits
- ☐ Taxable college grant and scholarship aid
- ☐ Tax exempt interest income
- ☐ Combat pay or special combat pay
- ☐ Cooperative education program earnings
- ☐ Untaxed portions of IRA distributions
- ☐ Untaxed portions of pension distributions

You will be asked to report info about your assets and the net worth of your current businesses and/or investment farms

Which schools will you send the FAFSA to? (maximum of 10 schools per FAFSA submission)

Don't forget to click the link to submit the PA State Grant Form at the end of your FAFSA!